



# GLOBEFISH

## EUROPEAN PRICE REPORT

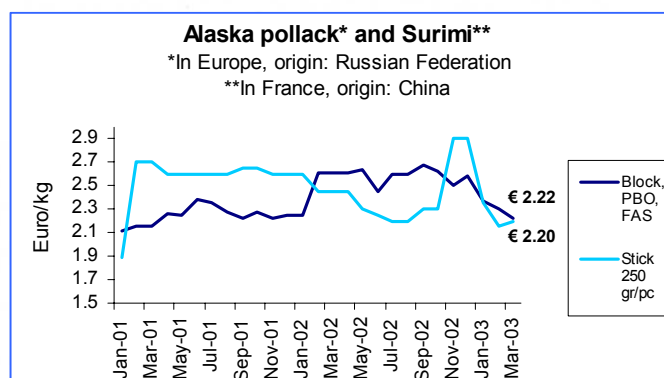
Issue 03/2003  
15 March 2003

### LATEST TRENDS

#### GROUND FISH

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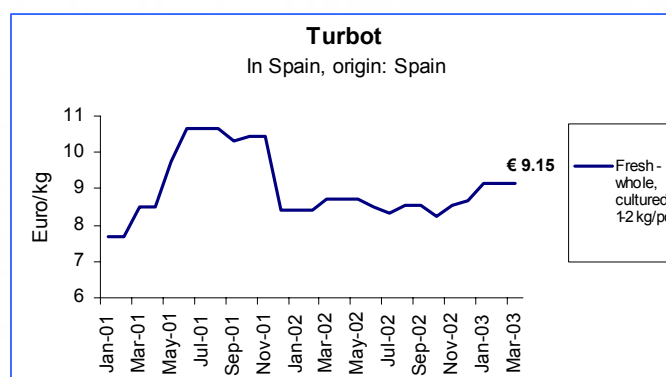


This month's EPR price quote of US\$2 400/MT for **Alaska pollock** blocks (PBO FAS cfr Europe) is the lowest since June last year when the product was quoted at US\$2 300/MT. Price quotes for this product have been on a downward trend since the final quarter of 2002 when prices were being quoted at around

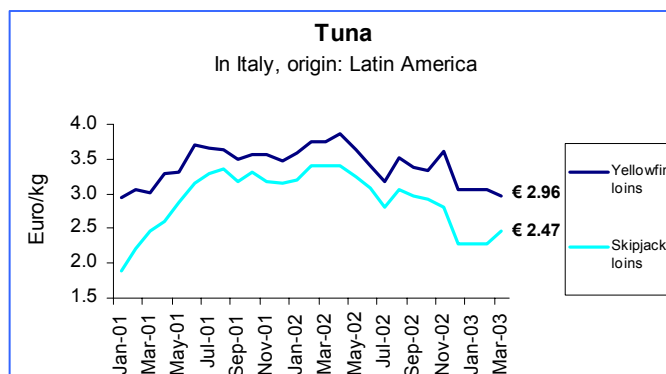
US\$2 600/MT (for larger volume imports). The decline in Alaska pollock prices in US\$ terms reinforces the downward trend in € terms due to the depreciating dollar. The recent decline in Alaska pollock prices in US\$ terms may be attributed to the relatively strong resource situation reflected in the 23% increase in the Russian quota for 2003 at over 1.1 million MT.

#### FLATFISH

Following a period of flat sales in February, demand for farmed **turbot** should increase in March in line with usual seasonal trends. Price levels are, however, expected to remain stable as output of both farmed turbot and landings of wild are forecast to increase. Spanish prices for farmed turbot this month remain largely unchanged on those for February. Italian quotes for wild, 1-2 kg, turbot are slightly down (-1%) on the equivalent February prices.



## TUNA



Following good **yellowfin** landings in January, European purse seiners fishing in the Indian Ocean reported strong catch levels of larger yellowfin in

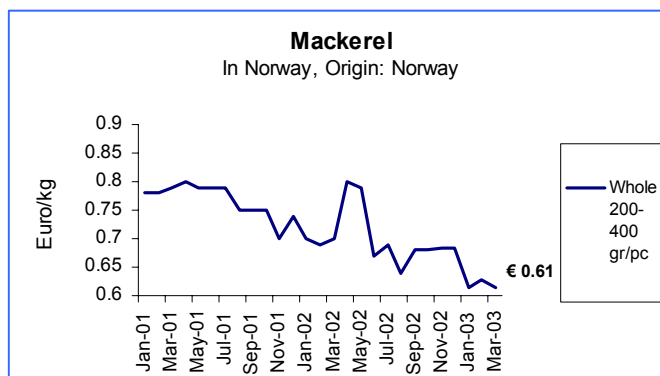
February. The heavy landings in the Indian Ocean coincide with disappointing catch levels of yellowfin in the Pacific with the result that price levels remain relatively stable.

The **skipjack** market is firm due to limited supplies from the Indian Ocean. With the imminent resumption of the catch season, price levels are expected to again come under downward pressure. The non-observance in key Asian markets of the minimum price level set by the World Tuna Purse Seine Organization should reinforce this trend. In addition, European markets are reportedly fully covered for March-April, a factor which should also undermine any short term price increases.

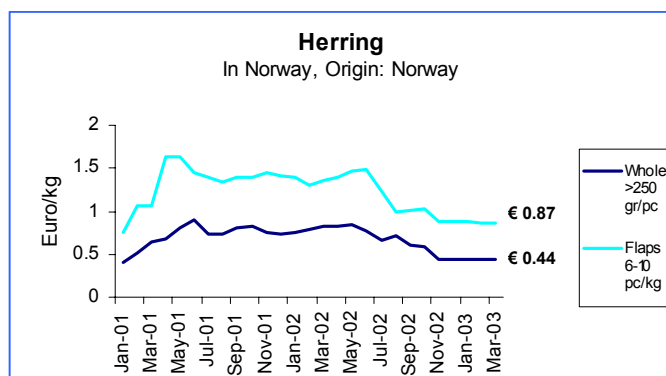
## PELAGICS

**Mackerel** activity switched to Ireland over the past month with good landings by Irish and foreign vessels in Killybegs. According to Fishing News, local processors have been paying around €700/MT for raw material which has contained a relatively high percentage of >500 gr fish.

In Norway, price quotes in NOK for larger size whole frozen mackerel, particularly >600 gr, increased somewhat (2-4%) since the February EPR report with shortages reported for most sizes. While stocks are available in the 400-600 gr range, supplies of this grade are also expected to come under pressure shortly due to scarcities in other size grades. Prices in US\$ terms appear to be stable while fob prices in Norway in € terms during the first quarter of this year are down 10% on the last quarter of 2002. Official Norwegian trade figures show average export values for frozen mackerel under 600 gr, down around 12% for the first 2 months of 2003 compared to the same period last year. The >600 gr grade is down 15% to NOK 9.11/kg.



While prices for whole frozen mackerel may be expected to pick up somewhat in the coming months due to East European demand, there is limited support for this trend from Japan where the weak yen and the poor economic climate continue to constrain demand levels.



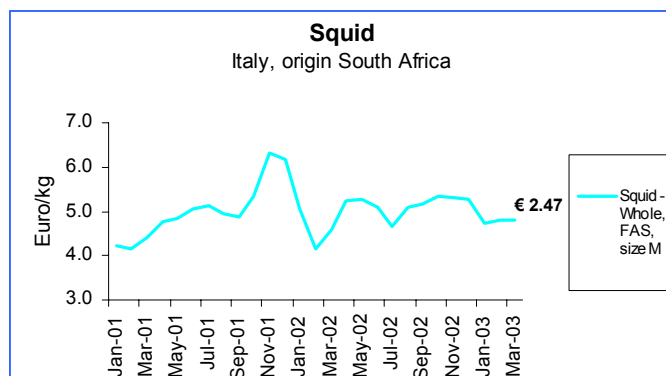
Prices for larger size **herring**, both whole frozen and flaps, are also up slightly. Shortages in the bigger grades are reported in East Europe and so the moderately upward price trend should continue over the coming weeks. Price increases for smaller size herring may be limited by current stock levels.



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## CEPHALOPODS

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## SALMON

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Norwegian salmon farmers and exporters have received some welcome relief lately from the currency markets. The weakening of the Norwegian Krone has facilitated exports, and record volumes were registered in week 10 with 9200 tons of salmon exported in that week alone. On the other hand, salmon prices have not risen and the plentiful supplies will surely dampen any increase in the immediate future. At the same time, the optimists anticipate moderate price hikes before Easter.

The pessimists (or realists?) among the exporters are worrying that any armed conflict in the Middle East will both hit sales and raise transport and insurance costs.

Contrary to what was earlier expected, the minimum price regime for salmon exports to the EU

lives on. The EU's various bodies have to formally accept the recommendations of its anti-dumping commission, and there are now growing doubts whether this will materialise.

With this uncertainty, it is only natural that Norway tries to build up sales in non-EU markets. Russia is already buying important quantities of frozen salmon and both Poland and the Baltic States show strong import growth for fresh salmon. However, Norway continues to rely on the EU as its major export market for salmon, which given the geographical location, is only natural. Norway's total salmon exports in January-February 2003 reached 49 000 tonnes, up 10 % in value and 9 % in volume over last year.

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## SHRIMP

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Following some indications of a pick-up in prices in the last quarter of 2002, there are signs of a downward trend in farmed shrimp prices, particularly those from South America, during the current quarter.

Fob price quotes this month for Ecuadorian *vannamei* shrimp (80-100 pieces/kg) are down

between 2 and 3% in US\$ terms and around 5% in Euro terms on last month. Since December 2002, prices are down almost 25% to € 3.2/kg. Confirming the downward price trend, French hypermarkets have been promoting chilled, whole cooked, Brazilian shrimp at between € 7 to 8/kg during the current quarter compared to around €10/kg during the fourth quarter of last year.

The **European Fish Price Report** is a GLOBEFISH monthly publication.  
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#### PRICE REFERENCE

exw	ex works
fca (replaces fot)	free carrier
fas	free alongside ship
fob	free on board
cfr (replaces c&f)	cost and freight
cif	cost, insurance and freight
cpt	carriage paid to
cip	carriage and insurance paid to
daf	delivered at frontier
des	delivered ex ship
deq	delivered ex quai (duty paid)
ddu	delivered duty unpaid
ddp	delivered duty paid

#### PRODUCT FORM

IQF	individually quick frozen
IWP	individually wrapped pack
PBI	pinbone in
PBO	pinbone off
C&P	cooked and peeled
H&G	headed and gutted
FAS	frozen at sea
PUD	peeled, undeveined

#### SYMBOLS

+	Price increased in original currency since last report
-	Price decreased in original currency since last report
=	Updated but unchanged price
*	New insertion

#### CURRENCY RATES

		US\$	€
Australia	AUD	1.68	1.83
Canada	CAD	1.49	1.61
Hungary	HUF	224.60	244.14
Japan	YEN	118.31	128.60
Norway	NOK	7.19	7.81
Switzerland	SFR	1.35	1.47
UK	GBP	0.62	0.68
USA	US\$	-	1.08
EU	EURO	0.92	-

Source: Federal Reserve Bank of New York 13/03/03

		
<u>Tuna</u> March 2003	March 2003	March 2003
<u>Seabream</u> February 2003	<u>Mussels</u> February 2003	<u>Shrimp</u> February 2003

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	Euro	US\$		
GROUND FISH						15 March 2003	
Cod/Cabillaud, Morue/ Bacalao <i>Gadus morhua</i>	Frozen - fillets, skin-on IQF	500-1000 gr/pc > 1000	4.60	5.00 =		Spain	North Sea
			5.10	5.54 =			
	Fresh fillets, filleted by hand skinless	100-200 gr/pc 200-400	7.10	7.72 +		cif	Netherlands
			8.60	9.35 +			
	Fresh - headless, gutted	1-2 pc/kg	4.40	4.78 *		Italy cfr	Denmark
	Frozen - blocks,sknlss, bnlss	16.5 lb	5.35	5.82 =		Germany ddp	
Hake/Merlu/Merluza <i>Merluccius hubbsi</i>	Frozen - Blocks - skinless, boneless, regular	16.5 lb	1.99	2.15 =		Europe cfr	Argentina
	Frozen - Blocks - PBO		2.04	2.20 -			
<i>Merluccius gayi</i>	Frozen - Block, skinless, boneless, deepskinned		2.13	2.30 =		Germany cfr	Chile
Saithe/Lieu noir/ Carbonero (Pollock, Coley) <i>Pollachius virens</i>	Frozen -Blocks, skinless, boneless	16.5 lb	2.35	2.55 -		ddp	Norway
Alaska pollack/Lieu de l'Alaska/Colin de Alaska <i>Theragra chalcogramma</i>	Frozen - Block - PBO, FAS		2.22	2.40 -		Europe cfr	USA/Russian Fed.
	Frozen - Block, minced, FAS		1.20	1.30 -			
	Frozen - Blocks, sknlss, boneless, FAS	16.5 lb	2.19	2.37 -		Germany cfr	USA
	Frozen -Skinless, PBI, FAS		2.01	2.17 -			USA/Rus. Fed
	Headless	> 20 cm/pc	1.16	1.25 *		Ukraine cfr	Russian Fed.
			1.85	2.00 *			China
Surimi/Kamaboko (Alaska pollack)	Stick	250 gr/pc - A	2.20	2.39 +		France ddp	Spain
Redfish/Sebaste/ Gallineta <i>Sebastes marinus</i>	Fresh - whole, A quality	No. 2	No quotes			Germany ddp	Norway
	Frozen - Fillet, interleaved, skinless, PBI	70-130 gr/pc				France cif	Iceland
Monkfish/Baudroie/Rape <i>Lophius spp.</i>	Fresh - tails	100-300 gr/pc	7.70	8.37 -	Spain cif	Netherlands	
		300-500	10.50	11.41 -			
		500-1000	11.90	12.94 -			
		1000-2000	12.30	13.37 -			
		2000-4000	13.60	14.78 -			
	Fresh - tails	100-200 gr/pc	13.45	14.62 *	Italy cfr	France	
		200-400	13.95	15.16 *			
Frozen - fillets	100-200 gr/pc	5.31	5.73 +	France cif	USA		
	200-400	6.12	6.61 =				
	400-800	7.14	7.72 =				
	> 800	7.14	7.72 *				
FLATFISH						15 March 2003	
Dab/Limande/ Lenguadina <i>Limanda limanda</i>	Fresh - gutted	Unsorted	No quotes			Netherland fob (Italian market)	Netherlands
Brill/Barbue/Remol <i>Scophthalmus rhombus</i>	Fresh - gutted, wild	< 0.5 kr/pc	6.30	6.85 +	Spain cif		
		0.5-1	7.60	8.26 =			
		1-2	8.70	9.46 -			
		> 2	10.20	11.09 -			
Plaice/Plie/Solla <i>Pleuronectes spp.</i>	Fresh - fillets	XX skinless	8.90	9.67 *	Italy cfr		
		X skinless	7.30	7.94 *			
		Large	7.00	7.61 *			
Greenland halibut Flétan noir/Fletán negro <i>Reinhardtius hippoglossoides</i>	Fillets - interleaved, skinless PBI	100-400 gr/pc 400-800	No quotes			France cfr	Iceland
Turbot/Rodaballo <i>Scophthalmus maximus</i> CULTURED:	Fresh	0.5-1 kg/pc	7.55	8.21 -	Spain cif	Spain	
		1-2	9.15	9.95 =			
		2-3	12.45	13.53 =			
		3-4	14.58	15.85 =			

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin	
			As stated	Euro	US\$			
FLATFISH (CONT.)						15 March 2003		
Turbot/Rodaballo <i>Scophthalmus maximus</i> CULTURED:  <i>Psetta maxima</i> WILD:	Fresh	< 0.5 kg/pc	6.10	6.63	-	Spain cfr	Netherlands	
		0.5-1	10.10	10.98	-			
		1-2	13.60	14.78	-			
		2-3	14.20	15.44	-			
		3-4	15.70	17.07	-			
		4-6	19.70	21.42	-			
	> 6	25.20	27.39	-				
	Fresh - gutted whole	0.5-1 kg/pc	14.50	15.76	*	Italy cfr		
		1-2	17.80	19.35	*			
	Dover sole/Sole/ Lenguado <i>Solea vulgaris</i>	Fresh	< 170 gr/pc	10.60	11.52	*	Spain cif	
170-220			11.10	12.07	-			
220-300			11.90	12.94	-			
300-500			12.30	13.37	-			
> 500			10.70	11.63	-			
Fresh - gutted		No. 3	13.50	14.68	+	Netherlands fob (Italian market)		
		No. 4	12.65	13.75	+			
Fresh - gutted		No. 3	13.50	13.60	*	Italy cfr		
		No. 4	12.65	12.74	*			
Fresh		0.3-0.5 kg/pc		10.00	10.87	*	cif	Morocco
			9.00	9.78	*	Spain cfr		
			10.00	10.87	*	Greece cfr		
TUNA/SMALL PELAGICS						15 March 2003		
Tuna/Thon/Atún	Frozen - Yellowfin - loins	double-cleaned	2.96	3.20	-	Europe cfr	Ecuador	
	Frozen - Skipjack - loins	100% loins	2.47	2.67	+			
	Frozen cooked - Yellowfin loins, double-cleaned		3.61	3.90	*	Italy cif		
	Frozen cooked skipjack loins	double-cleaned	2.55	2.75	=			
	Frozen - Yellowfin - whole	> 10 kg	1.25	1.35	-			
	Frozen cooked - Skipjack loins, single-cleaned		2.27	2.45	-			
	Frozen - Yellowfin - whole	> 50 kg/pc	1.31	1.42	+			
		20-30 kg/pc	1.20	1.30	-			
	Frozen - Yellowfin whole		1.25	1.35	*			
	Frozen - Yellowfin whole	> 10 kg/pc (average 50 kg)	1.32	1.43	+			
Frozen - Skipjack whole	> 1.8 kg	0.69	0.75	*				
Capelin/Capelan/ Capelán <i>Mallotus villosus</i>	Frozen - mixed, males only	40-55 pc/kg	NOK	3.05	0.39 0.42 *	Norway fob	Norway	
	Frozen - Whole	20 kg/carton	No quotes			Romania cip		
		40-60 pc/kg	0.46	0.50	*	Ukraine cfr	Russian Fed.	
		30-40	0.50	0.54	*			
Sprat/Sprat/ Espadín <i>Sprattus sprattus</i>	Frozen - Whole	> 16 cm/pc	0.30	0.32	*		Estonia	
Mackerel/Maquereau/ Caballa <i>Scomber scombrus</i>	Frozen - Whole	200-400 gr/pc	NOK	4.80	0.61 0.67 +	Norway fob	Norway	
		300-500	NOK	7.25	0.93 1.01 =			
		400-600	NOK	8.20	1.05 1.14 +			
		> 600	NOK	9.25	1.18 1.29 +			
		300-400 gr/pc		0.53	0.57	*	Ukraine cfr	
	400-600		0.62	0.67	*			
> 600		0.65	0.70	*				
Herring/Hareng/Arenque <i>Clupeidae</i>	Frozen - Fillets - skinless	50-80	NOK	7.80	1.00 1.08 =	Norway fob		
	Frozen - Flaps	6-10 pc/kg	NOK	6.80	0.87 0.95 +			
	Frozen - Whole	> 250 gr/pc	NOK	3.40	0.44 0.47 +			
		> 300	NOK	4.40	0.56 0.61 +			
		> 350	NOK	4.75	0.61 0.66 +			
		300-400 gr/pc		0.77	0.78	*	Ukraine cfr	

Fish Species Trade Name	Product Form	Grading	Price per kg As stated   Euro   US\$			Reference & Area	Origin	
CEPHALOPODS							15 March 2003	
Squid/Encornet/Calamar <i>Loligo</i> spp.	Frozen - Whole	< 3 pc/kg	3.52	3.80 =		Europe cfr	India	
		3-6	3.33	3.60 =				
		6-10	2.96	3.20 =				
		10-20	2.69	2.90 =				
	Tubes - cleaned	20-40 pc/kg	4.58	4.95 *		Italy cfr	France	
	Fresh - whole	100-200 gr/pc	8.00	8.70 *				
		200-300	8.00	8.70 *				
	FAS - whole	3P	5.83	6.30 *				Morocco
		4P	4.72	5.10 *				
		Mix	5.83	6.30 *				
	Fresh - whole	> 200 gr/pc	9.00	9.78 *			Spain cfr	
			8.50	9.24 *				
			9.00	9.78 *				Greece cfr
	Frozen - whole	S M (18-25) L (25-30c) XL (> 30)	4.54	4.90 *		Europe cfr	South Africa	
			4.81	5.20 =				
			5.00	5.40 =				
5.00			5.40 =					
Frozen - whole	S L XL	6.00	6.52 =		Spain cif			
		6.00	6.52 =					
		6.00	6.52 =					
FAS - whole	P 2P	7.04	7.60 *		cfr	Morocco		
		7.04	7.60 *					
Cuttlefish/Seiche/Choco <i>Sepia</i> spp.	Frozen - Whole - cleaned 10% glazing, IQF	5-7 pc/kg	3.25	3.53 =		cif	Thailand	
		8-12	3.25	3.53 =				
		13-20	3.00	3.26 =				
		20-40	2.60	2.83 =				
	FAS - whole	G M P 2P	3.15	3.40 *		cfr	Morocco	
			3.24	3.50 *				
			2.87	3.10 *				
			2.78	3.00 *				
		3P 4P Mix	2.50	2.70 *		Italy cfr		
			1.85	2.00 *				
2.50			2.70 *					
Octopus/Poulpe/Pulpo <i>Octopus vulgaris</i>	FAS - whole	1	10.65	11.50 *		Spain cfr		
		2	8.80	9.50 *				
		3	7.87	8.50 *				
		4	7.78	8.40 *				
		5	7.59	8.20 *				
SHRIMP							15 March 2003	
Brown shrimp/Crevette grise/Quisquilla <i>Crangon crangon</i>	Fresh - whole	No. 1 No. 2 No. 3	GBP 2.05 GBP 1.75 GBP 1.60	3.03 2.59 2.36	3.29 = 2.81 = 2.57 =	UK fob	UK	
Giant river prawn/ Crevette géante/ Langostino de río <i>Macrobrachium rosenbergii</i>	Frozen - Headless	< 5 pc/kg	17.59	19.00 =		Europe cfr	India	
		6-8	14.17	15.30 =				
		8-12	12.69	13.70 =				
	Frozen - Head-on	1-2 pc/kg	8.17	8.82 =				
		2-4	6.94	7.50 =				
		4-6	6.23	6.72 =				
		6-8	4.90	5.29 =				
	Frozen - Headless, shell-on block-frozen	< 5 pc/kg	19.23	20.77 *			Bangladesh	
		6-8	17.19	18.57 *				
		8-12	12.29	13.27 *				
	Frozen - Headless, shell-on IQF - 20% glaze	< 5 pc/kg	14.56	15.73 *				
		6-8	10.65	11.50 *				
8-12		9.74	10.52 *					
13-15		8.56	9.25 *					
16-20		7.52	8.12 *					

Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin				
			As stated	Euro	US\$					
SHRIMP CONT.						15 March 2003				
Chinese mud shrimp/ Salicoque chinoise de vase/Camarón fanguero chino <i>Solenocera melantho</i> <i>Solenocera spp.</i>	Frozen IQF - PUD 25% glazing	20-30 pc/lb	8.00	8.70 =	Spain cif	China				
		30-50	6.20	6.74 -						
		50-70	5.25	5.71 -						
		70-1000	4.45	4.84 -						
		100-200	3.45	3.75 -						
	PUD 20% glazing	30-50 pc/lb	5.50	5.98 =						
		50-70	5.25	5.71 +						
		70-100	4.45	4.84 *						
100-200		3.45	3.75 +							
Warmwater shrimp/ Crevette d'eau chaude/ Langostino, Gamba <i>Penaeus indicus</i>  <i>Parapenaeopsis spp.</i>	Frozen - FAS	10-20 pc/kg	14.60	15.87 =	Kenya fob (European market)	Kenya				
		20-30	12.90	14.02 =						
		30-40	11.00	11.96 =						
		40-60	8.30	9.02 =						
		60-80	7.15	7.77 =						
		80-100	5.50	5.98 =						
	Frozen - PUD	100-200 pc/lb	5.00	4.30 -	Europe cfr					
		200-300	3.60	3.75 -						
		300-500	3.60	3.30 *						
		500-800	3.60	2.90 *						
		Black tiger/Crevette tigrée/Camarón tigre <i>Penaeus monodon</i>	Frozen - Wild - FAS	1-5 pc/kg			18.50	20.11 =	Kenya fob (European market)	
			5-10	17.70			19.24 =			
10-20	14.60		15.87 =							
20-30	12.90		14.02 =							
30-40	11.00		11.96 =							
40-60	8.30		9.02 =							
Brown tiger prawn/ Crevette tigrée brune/ Langostino tigre marrón <i>Penaeus esculentus</i>	Frozen - Whole	< 6 pc/kg	No quotes		Europe cfr	Australia				
		6-8								
		9-12								
		13-15								
Whiteleg shrimp/ Crevette pattes blanches/ Camarón patiblanco <i>Penaeus vannamei</i>	Frozen - Whole	50-60 pc/kg	5.23	5.65 -	Ecuador fob (European market)	Ecuador				
		80-100	3.29	3.55 -						
	Frozen - tails	26-30 pc/kg	8.47	9.15 *						
		31-35	7.25	7.83 *						
		36-40	6.23	6.72 *						
		41-50	5.51	5.95 *						
		51-60	4.80	5.18 *						
		61-70	4.18	4.52 *						
		LOBSTER						15 March 2003		
		Norway lobster/ Langoustine/ Cigala <i>Nephros norvegicus</i>	Frozen - Whole (1350 gr net)	7-8 pc/kg			17.65	19.19 =	Spain cif	Netherlands
9-11	15.10			16.41 =						
12-15	11.80			12.83 =						
16-20	9.50			10.33 =						
21-25	6.50			7.07 =						
26-35	5.20			5.65 =						
36-46	4.90			5.33 *						
5-7 pc/kg	18.75			20.38 -	Scotland					
8-12	16.50			17.94 -						
10-12	15.63			16.99 =						
11-15	13.50			14.68 -						
16-20	9.75			10.60 -						
20-30	7.00			7.61 -						
26-35	5.90			6.41 -						
60-80	3.46			3.76 =						
Fresh	8-12 pc/kg			15.00		16.31 +	Italy cfr	Denmark		
American lobster/ Homard américain/ Bogavante americano <i>Homarus americanus</i>	Frozen whole cooked popsicle			300 gr/pc		5.26	5.72 *	Spain cif		Canada
					5.26	5.72 *				



Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	Euro	US\$		
NON TRADITIONAL SPECIES/ FRESHWATER FISH						15 March 2003	
Dentex/Denté/Dentón <i>Dentex gibbosus</i>	Frozen - Whole	1-2 kg/pc	18.00	19.57	*	Italy cfr	Tunisia
Spiny dogfish/Aiguillat <i>Squalus acanthias</i>	Backs	Medium	1.88	2.03	+	France cif	USA/Canada
		Large	2.25	2.43	-	UK cif	
		Jumbo	2.55	2.76	=		
	Belly flaps	Small	3.27	3.53	=	Germany cif	
		Medium	5.10	5.51	+		
Large		6.12	6.61	=			
	Peeled	1-2 kg/pc	10.00	10.87	*	Italy	Denmark
Dolphin fish (Mahi Mahi) Coryphène, Lampuga <i>Coryphaena hippurus</i>	Frozen - gutted	NA	No quotes			France cfr	Peru
Pandora/Pageot/Breca  <i>Pagellus erythrinus</i>	Fresh - whole	> 1 kg/pc	15.00	16.31	*	Italy cfr	Morocco
			11.00	11.96		Spain cfr	
		0.5-1 kg/pc	15.00	16.31	*	Greece cfr	
Scorpionfish/Rascasse/ Rascacio <i>Scorpaena</i> spp.	Fresh - whole	0.5-2 kg/pc	12.50	13.59	*	Italy cfr	
			11.50	12.50	*	Spain cfr	
			11.00	11.96	*	Greece cfr	
Wolffish/Loup de mer/ Pece perro <i>Anarhichas</i> spp.	Fillets - skinless - interleaved, PBI	100-400 gr/pc 400-800	No quotes			France cfr	Iceland
Carp/Carpe/Carpa <i>Cyprinus</i> spp.	Frozen - Whole	1.5 kg/pc	4.50	4.89	=		France
	Frozen - Fillets	250 gr/pc	10.09	10.97	=		
Sturgeon/Esturgeon/ Esturiones <i>Acipenseridae</i>	Frozen - Whole	1.5-2 kg/pc	7.56	8.22	-		
	Frozen - Fillets	200-300 gr/pc	14.57	15.84	-		
	Caviar (Aquitaine) metal boxes		1 000	1087	=		
Wels/Silure glane/Siluro <i>Silurus glanis</i>	Frozen - Whole	1.5-2 kg/pc	5.50	5.98	=		
	Frozen - Fillets - skinless	250-300 gr/pc	10.25	11.14	=		
BIVALVES/SALMON						15 March 2003	
Razor shell/Couteau/ Navaja <i>Solenidae</i>	IQF 12-14 cm	Loose 10 kg	3.95	4.29	=	Spain cif	Netherlands
	Fresh	800 gr/bag	5.45	5.92	=		
Mussel/Moule/Mejillón <i>Mytilus edulis</i>	Frozen, half shell	Size M	3.91	4.25	*		
Scallops /Coquille St. Jacques/Vieira <i>Pecten maximus</i>	Live whole	Medium	6.16	6.70	*	Italy cfr	France
Oyster/Huître/Ostra <i>Crassostrea gigas</i>	Live - packed	65-85 pc/kg bulk	2.00	2.17	*	France cif	France/Ireland
Pacific Salmon/ Saumon pacifique/ Salmón pacífico <i>Oncorhynchus</i> spp.	Frozen Chum dark H&G	4-6 lb/pc	1.65	1.79	*	Spain cif	Alaska
	Frozen Chum semi-bright H&G	4-6 lb/pc	1.65	1.79	*		
		6-9	1.90	2.07	*		
		B 6-9	1.75	1.90	*		
		Coho, H&G	6-9 lb/pc	2.55	2.77		
Atlantic Salmon/ Saumon de l'Atlantique/ Salmón del Atlántico <i>Salmo salar</i> FARMED	Fresh - gutted, head-on	1-2 kg/pc (sup.)	3.15	3.42	*	France ddp	Norway
		2-3	3.15	3.42	*		
		3-4	3.15	3.42	*		
		4-5	3.15	3.42	*		
		5-6	3.15	3.42	*		
		2-3 kg/pc (sup.)	3.00	3.26	*		Ireland
		3-4	3.00	3.26	*		
		4-5	3.20	3.48	*		
		5-6	3.20	3.48	*		
		2-3 kg/pc (sup.)	3.15	3.42	*		Scotland
		3-4	3.25	3.53	*		
		4-5	3.20	3.48	*		
		5-6	2.90	3.15	*		

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	Euro	US\$		
SALMON CONT./TROUT							15 March 2003
Atlantic Salmon/ Saumon de l'Atlantique/ Salmón del Atlántico <i>Salmo salar</i> FARMED	Fresh - gutted	2-3 kg/pc	3.30	3.59	*	Italy cfr	Norway
		3-4	3.45	3.75	*		
		4-5	3.45	3.75	*		
		5-6	3.45	3.75	*		
		6-7	3.45	3.75	*		
		7-8	3.45	3.75	*		
Trout/Truite/Trucha <i>Salmo</i> spp.	Live, farmed	500-700 gr/pc	2.05	2.23	=	ex-farm	Italy
Rainbow trout/Truite arc-en-ciel/Trucha arco iris <i>Oncorhynchus mykiss</i>	Live - farmed	250-400 gr/pc	1.80	1.96	-		
SEABASS/SEABREAM							15 March 2003
Seabass/Bar, Loup/Lubina <i>Dicentrarchus labrax</i> Wild	Fresh - whole	100-200 gr/pc	14.15	15.38	*	Italy cif	France
		200-300	14.95	16.25	*		Morocco
		1-2.5 pc/kg	14.00	15.22	*	cfr	
		> 3	16.00	17.39	*		
		1-2.5 pc/kg	11.00	11.96	*	Spain cfr	
		> 3	12.00	13.04	*		
Gilthead seabream/ Dorade royale/Dorada <i>Sparus auratus</i> Wild	Fresh - whole	2-3 kg/pc	12.00	13.04	*	Italy cfr	
		> 1.5 kg/pc	13.00	14.13	*	Spain cfr	
		0.8-1.5 kg/pc	14.00	15.22	*	Greece cfr	